

Partial voluntary purchase offer for treasury shares

REVO STATE OF SUBSCRIPTIONS FOR THE PARTIAL VOLUNTARY PURCHASE OF TREASURY SHARES

Verona, 26 May 2023 - **REVO Insurance S.p.A.** ("REVO" or the "Company") announces that, with respect to the partial voluntary public purchase offer (the "Offer"), in the period between 22 May 2023 (the beginning of the subscription period) and 26 May 2023 inclusive, 937,178 ordinary shares of REVO Insurance S.p.A. have been subscribed. The subscribed ordinary shares amounts to 3.70% of the entire share capital and 133.88% of the maximum quantity subject to the Offer.

For further information, see the [press release dated 15 May 2023](#), the Offer Document and the Tender Form available in the Investor Relations/ Partial Voluntary Purchase Offer for Treasury Shares section of the Company website at www.revoinsurance.com.

This press release is also available on the Company website at www.revoinsurance.com and from the "1info" storage mechanism at www.1info.it.

NOT FOR DISTRIBUTION IN THE UNITED STATES, CANADA, AUSTRALIA, SOUTH AFRICA OR JAPAN

ABOUT REVO

REVO Insurance S.p.A. (www.revoinsurance.com) is an insurance company based in Italy, listed on the Euronext STAR Milan market and active in non-life insurance with a focus on specialty lines and parametric risks and mainly oriented to the SME sector. REVO Insurance is an innovative and cutting-edge player, with an entrepreneurial formula that leverages technological leadership to optimise and streamline the risk underwriting and claims management process - including through the use of blockchain technology - and with a strong ESG vocation as a key part of its strategic orientation.

This press release is available on the Company's website and on www.1info.it

REVO Insurance S.p.A.

Registered office: Viale dell'Agricoltura 7, 37135 Verona
Operational headquarters: Via Monte Rosa 91, 20149 Milan
phone: +39 02 92885700 | certified electronic mail:
revo@pec.revoinsurance.com

FOR FURTHER INFORMATION, PLEASE CONTACT

REVO Insurance S.p.A.

Investor Relations Manager
Jacopo Tanaglia
phone: +39 045 8531662 | investor@revoinsurance.com

Communications & ESG Director

Marica Cammaroto
phone: +39 335 1557142 | communication@revoinsurance.com

Media Relations

Incontra - Studio Cisnetto
Enrico Cisnetto | Gianluca Colace
phone: +39 06 4740739